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**BANKRUPTCY PERSONAL DATA SHEET CONFIDENTIAL - 2006**

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Hello, please fill out both sides of this paper as best you can. ALL QUESTIONS. If unsure, give your BEST ESTIMATE! Please print CAREFULLY!!!

**YOUR FULL NAME:** \_\_\_\_\_

known also as: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Home County: \_\_\_\_\_

Telephone: HOME: \_\_\_\_\_ WORK: \_\_\_\_\_

Employer: NAME: \_\_\_\_\_  Disabled  Work at home

ADDRESS: \_\_\_\_\_

DUTIES: \_\_\_\_\_

How long a Md. resident: \_\_\_\_\_ Are you planning to divorce or leave Md. soon?  Yes  No

List all addresses for the past three years: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ FAX: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

Are you Married:  Yes  No  Divorced (Date, Place) \_\_\_\_\_ Divorce Attorney: \_\_\_\_\_

Income (Monthly):\$ \_\_\_\_\_ Expenses (Monthly):\$ \_\_\_\_\_

Children Under 18 who live with you: \_\_\_\_\_

**IF MARRIED COMPLETE:**

SPOUSE'S FULL NAME: \_\_\_\_\_

also known as: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Home County: \_\_\_\_\_

How long a Maryland resident: \_\_\_\_\_

Telephone: HOME: \_\_\_\_\_ WORK: \_\_\_\_\_

Employer: NAME: \_\_\_\_\_  Disabled  Work at home

ADDRESS: \_\_\_\_\_

DUTIES: \_\_\_\_\_

Income (Monthly): \$ \_\_\_\_\_ Expenses (Monthly): \$ \_\_\_\_\_

Is there any reason for spouse *not* to file with you: \_\_\_\_\_  Separated

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Have you or your spouse previously filed bankruptcy:  Yes  No  Several times

Details: \_\_\_\_\_  
Date, Chapter 13/7, Attorney, discharge order dated, plan completed: \_\_\_\_\_

Are you expecting to inherit any money/property in the near future:  Yes  No

Details: \_\_\_\_\_ Divorce Settlement Pending: \_\_\_\_\_

Are you going through a divorce:  Yes Attorney: \_\_\_\_\_  No

Are you current on payments of your: (If no, please explain)

(a) Federal Income Taxes:  Yes  No: \_\_\_\_\_

(b) State Income Taxes:  Yes  No: \_\_\_\_\_

(c) Withholding Taxes:  Yes  No: \_\_\_\_\_

(d) Real Estate Taxes:  Yes  No: \_\_\_\_\_

(e) Alimony:  Yes  No: \_\_\_\_\_

(f) Child Support:  Yes  No: \_\_\_\_\_

(g) Personal Loans:  Yes  No: \_\_\_\_\_

(h) Student Loans:  Yes  No: \_\_\_\_\_

(i) Generally:  Yes  No: \_\_\_\_\_

Have you filed all the above federal & state tax returns?  Yes  No: Missing \_\_\_\_\_

Are you expecting a tax refund?  Yes  No: Amount \$ \_\_\_\_\_

List all pending or prior law suits filed against or by you or your spouse, if married or foreclosures:

Creditor	Court	Amount Claimed	Disputed by you?
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Any wage garnishments:  No  Yes: Amount per week: \_\_\_\_\_

Any judgments: \_\_\_\_\_

Date of Hearings: \_\_\_\_\_

Have you contacted a Consumer Credit Counseling Service:  No  Yes: \_\_\_\_\_

----- CONTINUED ON REVERSE SIDE -----

**REAL ESTATE**

Do you rent:  Yes  No Security Deposit:\$\_\_\_\_\_ Current:  Yes  No

If you rent, name of landlord:\_\_\_\_\_

If you do not own a home, skip to "BANK ACCOUNTS"  I own several properties

Do you own a home:  Yes, Location(s):\_\_\_\_\_  No

If yes, Purchase Price: \$\_\_\_\_\_ Date Purchased:\_\_\_\_\_

Owners:\_\_\_\_\_ Recent Appraisal:\_\_\_\_\_

Amount Borrowed: \$\_\_\_\_\_ Current Mortgage Balances: \_\_\_\_\_

Current Full Value: \$\_\_\_\_\_

Other Mortgages: \$\_\_\_\_\_

If listed for sale, broker listed with:\_\_\_\_\_ Amount: \$\_\_\_\_\_

Name of Mortgage lender: \_\_\_\_\_

Are you current on payments?  Yes  No How far behind: \_\_\_\_\_

Foreclosure threatened?  Yes  No If Yes, by whom:\_\_\_\_\_

Foreclosure advertised in the papers:  Yes  No Date of sale:\_\_\_\_\_

Have you borrowed against your home besides the first mortgage?  Yes  No If Yes,

details:\_\_\_\_\_ Other properties now:\_\_\_\_\_

Other real estate/interests in the past three years:\_\_\_\_\_

**BANK ACCOUNTS**

List any **checking** accounts:

Bank	Account Number	Balance

IRA's/Retirement Accounts/Educational Trusts:\_\_\_\_\_

List any **savings, investment** accounts:

Bank	Account Number	Balance

**AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES**

Do you own a vehicle?  Yes  No If Yes, list and complete ALL information as best you can.

YEAR MAKE MODEL COST BORROWED OWED VALUE NOW LOCATION MILEAGE

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Repossessions:\_\_\_\_\_

Are you current on the payments? Car #1  Yes  No, details \_\_\_\_\_

Car #2  Yes  No, details \_\_\_\_\_

**OTHER PROPERTY**

Replacement Value of all your jewelry:\_\_\_\_\_ Replacement Value of your TV/Stereo/etc.:\_\_\_\_\_

Replacement Value of Boat:\_\_\_\_\_ Replacement value of all your household furnishings:\_\_\_\_\_

Do you own any property worth more than \$4,000 other than cars & home:\_\_\_\_\_

Debts: secured less than: \$922,975  Yes  No Unsecured less than: \$307,675  Yes  No

**PRELIMINARY LIST OF YOUR LARGEST GENERAL CREDITORS**

List here general, unsecured creditors, such as the telephone company, Visa, Mastercharge, Peebles, American Express, doctors, lawyers, suppliers, hospitals, friends, banks, finance companies such as Beneficial, Fleet Finance, Security Pacific, and any other unsecured creditors.

If uncertain as to secured status, indicate any security they may have for the loan, such as a car, boat, home, etc. **STATE ESTIMATED BALANCE CURRENTLY DUE AND WHETHER BEHIND IN PAYMENTS.** (Fill in as best you can!). **DO NOT LEAVE THIS BLANK:**


**FILL IN APPROXIMATE BALANCES**

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Are you able to afford the legal costs for having a bankruptcy (Chapter 7: \$900/\$1100, Tier 1, \$1700, Tier 2, \$3400 Tier 3 chapter 7 and the miscellaneous direct costs (\$274.00 court filing fee)?  Yes  No  Installments  Tax Refund  Family Loan  Employer  IRA advance

How did you hear about us:  phone book  prior client  CPA  other: \_\_\_\_\_

Have you been to a consumer credit counseling service: \_\_\_\_\_

After you have completed this **IN FULL, BOTH SIDES**, please read the Summary of Maryland exemptions and then return this sheet and the clip board to the secretary. Thank you.